



2025 Price Menu

Tax Preparation Services

Standard

Bronze: \$525

Silver: \$675+

Property Tax filing is an additional \$150

Gold: \$ Per Engagement

Estates & Trusts: \$1500+

Per Preparer

(Individual)(Business)

Jonathan: \$950+ \$1800+

Dan: \$675+ \$1200+

Dave: \$675+ \$1200+

Ubong: \$675+ \$1200+

Prices followed by "+" are starting rates and vary based on the tax situations

Consulting Services

Jonathan: \$265/hr *Emergency* \$350/hr

Dan: \$225/hr -

Dave: \$225/hr -

Ubong: \$225/hr -

Consultation not available from Nov. 1st to May 1st

Tax Planning

Existing Client: \$1800

Non-Client: \$2500

Tax planning includes:

A two-hour meeting with a Senior Accountant to review your tax situation. We'll create mock drafts of your business and personal tax returns using current figures and strategize on legal changes to maximize your tax benefits before year-end.

Other Services

Admin Work: \$85/hr

Bookkeeping: \$65/hr (1hr min.)(engagement required)

Jr. Accounting Work: \$150/hr

Mid-Year Review: \$295 (existing clients only)

Payroll Services: \$116+/mo (engagement required)

Property Tax Filing: \$150 (existing clients only)

Representation Work: \$__ /hr

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